

UNITED STATES DISTRICT COURT

EASTERN

DISTRICT OF

NEW YORK

FILED

IN CLERK'S OFFICE
U.S. DISTRICT COURT E.D.N.Y.

UNITED STATES OF AMERICA

★ FEB 08 2007 ★

v.

BROOKLYN OFFICE WAIVER OF INDICTMENT

ZVI ROSENTHAL,

CASE NUMBER: 07 CR 069 (JG)

Defendant.

I, ZVI ROSENTHAL, the above named defendant, who is accused of

Conspiracy to Commit Securities Fraud (Insider Trading) in violation of Title 18, United States Code, Section 371.

being advised of the nature of the charge(s), the proposed information, and of my rights, hereby waive in open court on February 8, 2007, prosecution by indictment and consent that the proceeding may be by information rather than by indictment.



Zvi Rosenthal
Defendant



Counsel for Defendant

Before s/John Gleeson

Judicial Officer

2-8-07